

**Information to identify the case:**

Debtor 23andMe Holding Co. EIN: 87-1240344  
Name  
United States Bankruptcy Court Eastern District of Missouri Date case filed for chapter: 11 3/23/25  
Case number: **25-40976**

**Official Form 309F1 (For Corporations or Partnerships)**

**Order and Notice of Chapter 11 Bankruptcy Case**

**02/20**

**For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.**

**This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.**

The filing of the case imposed an automatic stay against most collection activities (see Bankruptcy Code §362 for prohibited collection actions). This means that creditors generally may not take action to collect debts from the debtor, from the debtor's property, or from certain codebtors. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, telephone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although debtors can ask the Court to extend or impose a stay.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the Bankruptcy Clerk's Office within the deadline specified in this notice. (See section number 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at [www.pacer.uscourts.gov](http://www.pacer.uscourts.gov)).

**The staff of the Bankruptcy Clerk's Office cannot give legal advice.**

**Do not file this notice with any Proof of Claim or other filing in the case.**

<b>1. Debtor's full name</b>	23andMe Holding Co.	
<b>2. All other names used in the last 8 years</b>	dba VG Acquisition Corp.	
<b>3. Address</b>	870 Market Street Room 415 San Francisco, CA 94102	
<b>4. Debtor's attorney Name and address</b>	Thomas H Riske Carmody MacDonald P.C. 120 South Central Ave., Ste. 1800 St. Louis, MO 63105	Contact phone: <u>314-854-8600</u> Email: <u>thr@carmodymacdonald.com</u>
<b>5. Bankruptcy Clerk's Office</b> Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at <a href="http://www.pacer.uscourts.gov">www.pacer.uscourts.gov</a> .	111 South Tenth Street Fourth Floor St. Louis, MO 63102 Telephone number: (314) 244-4500 McVCIS: 1-866-222-8029, #87 Electronic Case Information/PACER: <a href="https://ecf.moeb.uscourts.gov">https://ecf.moeb.uscourts.gov</a>  Office Hours: Monday – Friday 8:30 a.m. – 4:30 p.m.	
<b>6. Meeting of creditors</b> The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	<b>May 2, 2025 at 10:00 AM</b>  The meeting may be continued or adjourned to a later date. If so, the date will be on the Court docket.	Location:  <b>Call 1-844-767-5651. Once prompted, enter 9613859. For more details see, <a href="http://www.moeb.uscourts.gov/341meetings">www.moeb.uscourts.gov/341meetings</a></b>

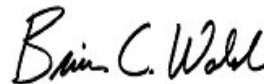
**For more information, see page 2 >**

Debtor **23andMe Holding Co.**

Case number **25-40976**

7.Proof of Claim deadline	<p><b>Deadline for filing Proof of Claim:</b></p> <p><b>For a governmental unit:</b></p> <p>A Proof of Claim is a signed statement describing a creditor's claim. A Proof of Claim form is not included with this notice. You can obtain one at any Bankruptcy Clerk's Office, or by visiting <a href="http://www.uscourts.gov">www.uscourts.gov</a>.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"><li>● your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>;</li><li>● you file a Proof of Claim in a different amount; or</li><li>● you receive another notice.</li></ul> <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a Proof of Claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a Proof of Claim even if your claim is scheduled.</p> <p>You may review the schedules at the Bankruptcy Clerk's Office or online at <a href="http://www.pacer.uscourts.gov">www.pacer.uscourts.gov</a>.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a Proof of Claim. Filing a Proof of Claim submits a creditor to the jurisdiction of the Bankruptcy Court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial.</p> <p><b>Proofs of Claims can be filed via the Court's Electronic Proof of Claim system (ePOC) found on the Court's web site at <a href="http://www.moeb.uscourts.gov">www.moeb.uscourts.gov</a>.</b></p> <p>Do not include this notice with any filing you make with the Court.</p>	<p>Not yet set. If a deadline is set, the court will send you another notice.</p> <p><b>September 19, 2025</b></p>
8.Exception to discharge deadline The Bankruptcy Clerk's Office must receive a complaint and any required filing fee by the following deadline.	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.</p> <p><b>Deadline for filing the complaint: July 1, 2025</b></p>	
9.Creditors with a foreign address	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the Court to extend the deadlines in this notice. Consult an attorney familiar with United States Bankruptcy Law if you have any questions about your rights in this case.</p>	
10.Filing a Chapter 11 bankruptcy case	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the Court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>	
11.Discharge of debts	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). However, unless the Court orders otherwise, the debts will not be discharged until all payments under the plan are made. A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must file a complaint and pay the filing fee by the deadline.</p>	

**So Ordered:**



United States Bankruptcy Court  
Judge **Date:** April 3, 2025

Any paper that you file in this bankruptcy case should be filed at the Bankruptcy Clerk's Office at the address listed in section number 6 of this Order and Notice. Registered electronic users should file through our Case Management/Electronic Case Files (CM/ECF) system at <https://ecf.moeb.uscourts.gov>. **This Court requires all attorneys to file electronically through CM/ECF.** You may inspect all papers filed, including the list of the debtor's property and debts and the list of the property claimed as exempt, at the Bankruptcy Clerk's Office or via the Internet if you have a PACER subscription. You may register for PACER at [www.pacer.uscourts.gov](http://www.pacer.uscourts.gov). Case status information is available 24 hours a day by contacting **McVCIS (Multi-Court Voice Case Information System)** or via the Internet using PACER. Information about the meeting of creditors, certain forms, and other matters can be obtained from the Court's website: <https://www.moeb.uscourts.gov>.

**IN THE UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

In Re:	)	
<b>23andMe Holding Co.</b>	)	Case No. 25-40976
LPRXOne LLC	)	
23andMe, Inc.	)	
23andMe Pharmacy Holdings, Inc.	)	Chapter 11
Lemonaid Community Pharmacy, Inc.	)	
Lemonaid Health, Inc.	)	Jointly Administered
Lemonaid Pharmacy Holdings, Inc.	)	
LPharm CS LLC	)	
LPharm INS LLC	)	
LPharm RX LLC	)	
LPRXThree LLC	)	
LPRXTwo LLC	)	
	)	
Debtors.	)	

**Notice: When filing a Proof of Claim you must identify the debtor against whom your claim is asserted.**

Case Name	Case Number	Tax ID/EIN
<b>23andMe Holding Co.</b> dba VG Acquisition Corp.	25-40976	87-1240344
LPRXOne LLC	25-40975	87-1453447
23andMe, Inc. dba Chrome Merger Sub, Inc.	25-40977	20-4857371
23andMe Pharmacy Holdings, Inc.	25-40978	93-3084690
Lemonaid Community Pharmacy, Inc.	25-40979	85-1117330
Lemonaid Health, Inc. dba Icebreaker Health, Inc.	25-40980	87-4006739
Lemonaid Pharmacy Holdings Inc.	25-40981	87-1286500
LPharm CS LLC	25-40982	87-1381125
LPharm INS LLC	25-40983	87-1429800
LPharm RX LLC	25-40984	87-1397746
LPRXThree LLC	25-40985	87-1483852
LPRXTwo LLC	25-40986	87-1471595

In re:  
23andMe Holding Co.  
Debtor

Case No. 25-40976-bcw  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0865-4  
Date Rcvd: Apr 03, 2025

User: admin  
Form ID: pdf02

Page 1 of 2  
Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 05, 2025:

Recip ID	Recipient Name and Address
db	+ 23andMe Holding Co., 870 Market Street, Room 415, San Francisco, CA 94102-3010

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

## BY PASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

## NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 05, 2025

Signature: /s/Gustava Winters

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 3, 2025 at the address(es) listed below:

Name	Email Address
Carole J. Ryczek	on behalf of U.S. Trustee Office of US Trustee carole.ryczek@usdoj.gov
David L. Going	on behalf of Interested Party TTAM 2.0 LLC dgoing@armstrongteasdale.com, jscharf@armstrongteasdale.com
Erin M. Edelman	on behalf of Interested Party TTAM 2.0 LLC eedelman@armstrongteasdale.com
Heather M Crockett	on behalf of Interested Party State of Indiana heather.crockett@atg.in.gov marie.baker@atg.in.gov
James Treece	on behalf of Creditor Missouri Department of Revenue james.treece@dor.mo.gov
Joseph Richard Schlotzhauer	on behalf of U.S. Trustee Office of US Trustee joseph.schlotzhauer@usdoj.gov

District/off: 0865-4

User: admin

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Date Rcvd: Apr 03, 2025

Form ID: pdf02

Total Noticed: 1

Joshua M Watts

on behalf of Interested Party JMB Capital Partners Lending LLC josh.watts@nortonrosefulbright.com

Joshua Michael Jones

on behalf of Interested Party United States of America joshua.m.jones@usdoj.gov  
rebecca.ferguson@usdoj.gov;peggy.dryden@usdoj.gov;caseview.ecf@usdoj.gov;usamoe.crimdock@usdoj.gov;usamoe.civldock@usdoj.gov

Lawrence E. Parres

on behalf of Debtor 23andMe Holding Co. lparres@lewisrice.com larry-parres-3537@ecf.pacerpro.com

Marvin E. Clements

on behalf of Interested Party State of Tennessee agbankmo@ag.tn.gov

Nathan R Wallace

on behalf of Debtor 23andMe Holding Co. nrw@carmodymacdonald.com  
kxd@carmodymacdonald.com;ala@carmodymacdonald.com

Office of US Trustee

USTPRegion13.SL.ECF@USDOJ.gov

Robert E Eggmann, III

on behalf of Debtor 23andMe Holding Co. ree@carmodymacdonald.com  
thr@carmodymacdonald.com;ala@carmodymacdonald.com;kxd@carmodymacdonald.com

Shawn M Christianson

on behalf of Creditor Oracle America Inc. schristianson@buchalter.com, cmcintire@buchalter.com

Thomas H Riske

on behalf of Debtor Lemonaid Health Inc. thr@carmodymacdonald.com,  
kxd@carmodymacdonald.com;ala@carmodymacdonald.com

Thomas H Riske

on behalf of Debtor Lemonaid Pharmacy Holdings Inc. thr@carmodymacdonald.com  
kxd@carmodymacdonald.com;ala@carmodymacdonald.com

Thomas H Riske

on behalf of Debtor LPRXTwo LLC thr@carmodymacdonald.com kxd@carmodymacdonald.com;ala@carmodymacdonald.com

Thomas H Riske

on behalf of Debtor LPharm RX LLC thr@carmodymacdonald.com kxd@carmodymacdonald.com;ala@carmodymacdonald.com

Thomas H Riske

on behalf of Debtor LPharm INS LLC thr@carmodymacdonald.com  
kxd@carmodymacdonald.com;ala@carmodymacdonald.com

Thomas H Riske

on behalf of Debtor LPRXThree LLC thr@carmodymacdonald.com kxd@carmodymacdonald.com;ala@carmodymacdonald.com

Thomas H Riske

on behalf of Debtor 23andMe Inc. thr@carmodymacdonald.com, kxd@carmodymacdonald.com;ala@carmodymacdonald.com

Thomas H Riske

on behalf of Debtor LPRXOne LLC thr@carmodymacdonald.com kxd@carmodymacdonald.com;ala@carmodymacdonald.com

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kxd@carmodymacdonald.com;ala@carmodymacdonald.com

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on behalf of Debtor Lemonaid Community Pharmacy Inc. thr@carmodymacdonald.com,  
kxd@carmodymacdonald.com;ala@carmodymacdonald.com

Thomas H Riske

on behalf of Debtor LPharm CS LLC thr@carmodymacdonald.com kxd@carmodymacdonald.com;ala@carmodymacdonald.com

Thomas H Riske

on behalf of Debtor 23andMe Pharmacy Holdings Inc. thr@carmodymacdonald.com,  
kxd@carmodymacdonald.com;ala@carmodymacdonald.com

TOTAL: 26